

**E-FILED ON September 15, 2006**

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND,  
 LLC,  
 Debtor.

Jointly Administered Under  
 Case No. BK-S-06-10725 LBR

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

**ATTORNEY INFORMATION SHEET RE  
 EX PARTE APPLICATION FOR ORDER  
 SHORTENING TIME TO HEAR MOTION  
 TO INCREASE THE DEBTORS' 180-DAY  
 EXCLUSIVE PERIOD TO CONFIRM  
 PLANS OF REORGANIZATION TO  
 DECEMBER 31, 2006  
 (AFFECTS ALL DEBTORS)**

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

Date: OST PENDING  
 Time: OST PENDING

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As required by the Court, I have contacted the parties listed below regarding the proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below:

| NAME                  | DATE CONTACTED | AGREE       | DISAGREE |
|-----------------------|----------------|-------------|----------|
| August Landis, Esq.   | 9/15/06        | X           |          |
| Rob Charles, Esq.     | 9/15/06        | X           |          |
| Anne Loraditch, Esq.  | 9/15/06        | X           |          |
| Christine Pajak, Esq. | 9/15/06        | X           |          |
| Greg Garman, Esq.     | 9/15/06        | *SEE BELOW* |          |

**COMMENTS:**

As of the time of filing, our office has not received a response from Mr. Garman, counsel for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage.

Dated: September 15, 2006

/s/ Jeanette E. McPherson

Lenard E. Schwartzer, Esq.  
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and

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